

History-legacy: challenge



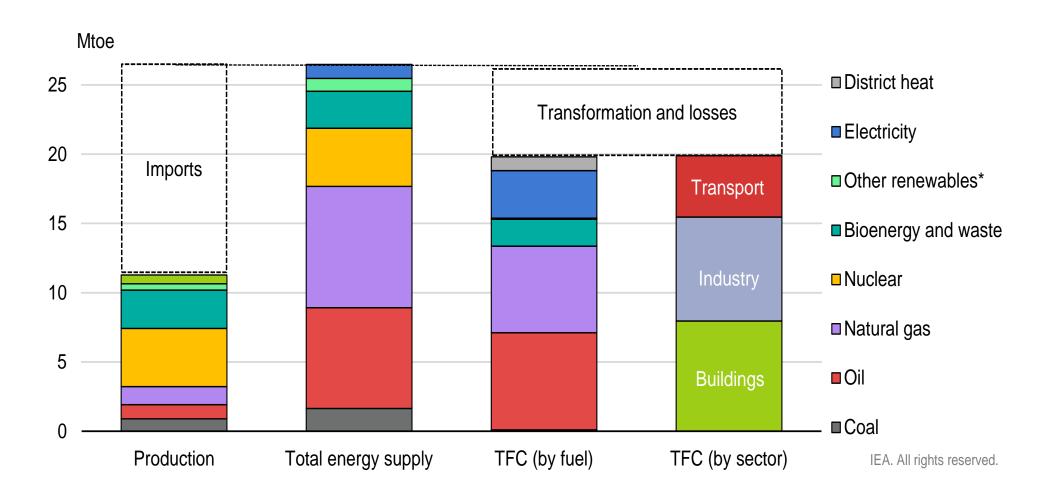








The fuel mix puzzle



Energy transition and climate objectives...

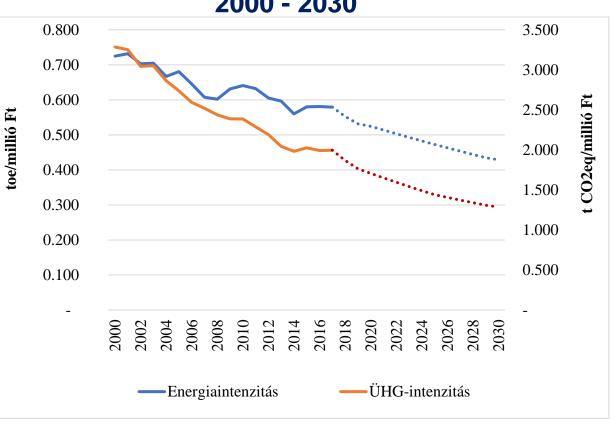
Major energy and climate objectives for Hungary



GHG: -32%

RES: 13.3%

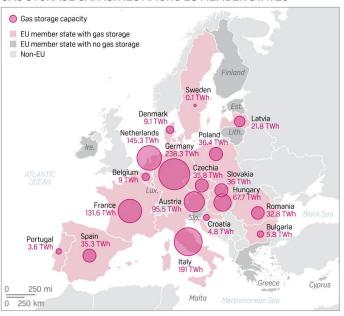
Energy and GHG intensity of Hungarian GDP 2000 - 2030



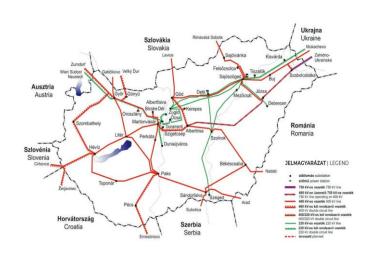
Energy Poverty in Europe Share of households unable to adequately heat their homes in 2021 (in %)* 1.3 0.8 > 20% 10-20% 5-9.9% 2-4.9% < 2% Not surveyed **How Europe Reduced Its Natural Gas Consumption** Change in natural gas consumption of EU countries, Aug-Nov 2022 vs. 2017-2021 average (same months) -40 to -52% -30 to -39% -20 to -29% -10 to -19% -1 to -9% Consumption increase EU 27: -20.1%

Source: statista

GAS STORAGE CAPACITIES AMONG EU MEMBER STATES



Source: S&P Global Commodity Insights, GIE





Nuclear







HUNGARIAN

PRESIDENCY OF THE COUNCIL

OF THE EU 2024