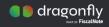


Geopolitical uncertainties arising from environmental change

24 January 2024

Matt Ince, Associate Director, Strategic Intelligence, Dragonfly



Four areas of geopolitical uncertainty





Climate change impacts will very likely cause operational disruption to infrastructure, supply chains and military readiness

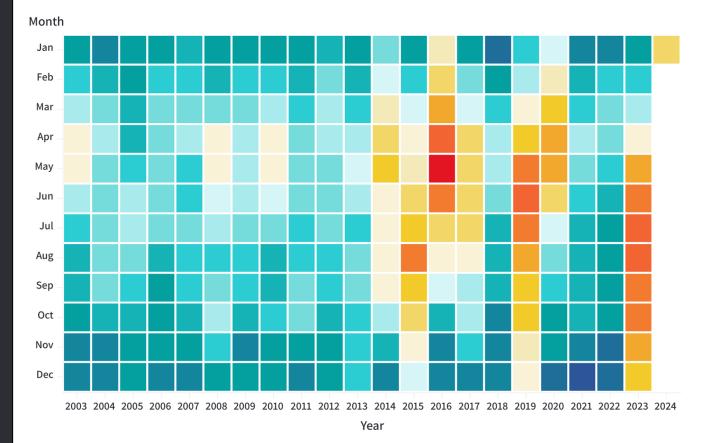




Panama Canal traffic jams to continue due to drought



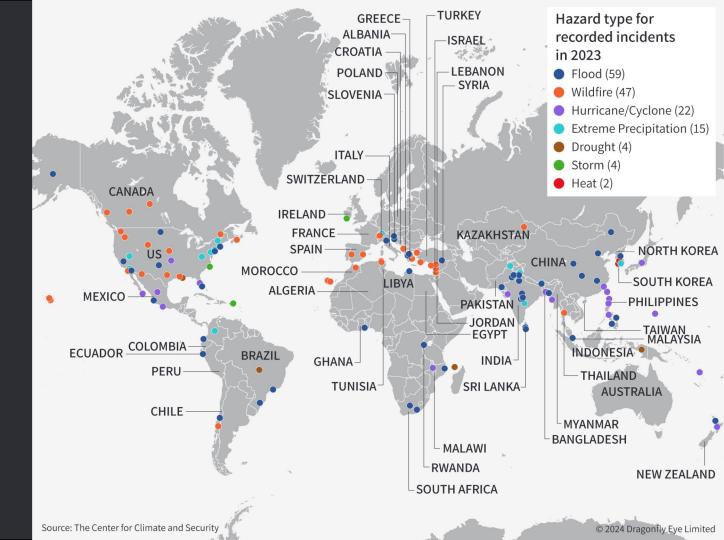




Effective until 4 January 2024 Source: Autoridad del Canal de Panama



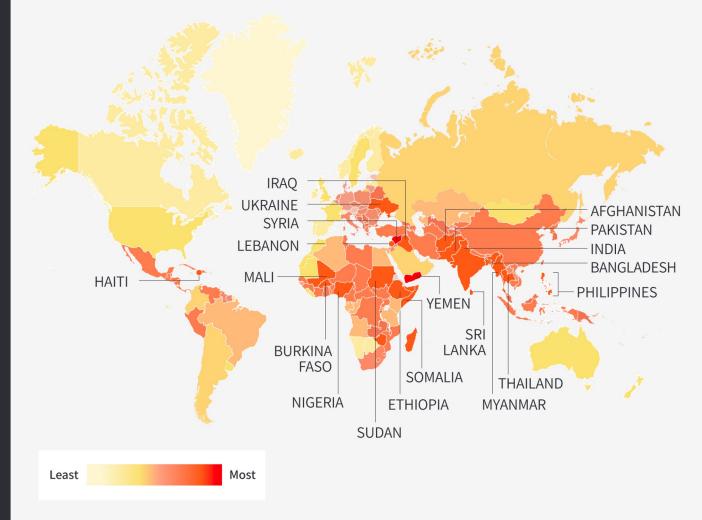
Military responses to climate hazards divert attention from normal defence activities







Climate insecurity hotspots to watch in 2024



Source: Dragonfly modelling © 2024 Dragonfly Eye Limited



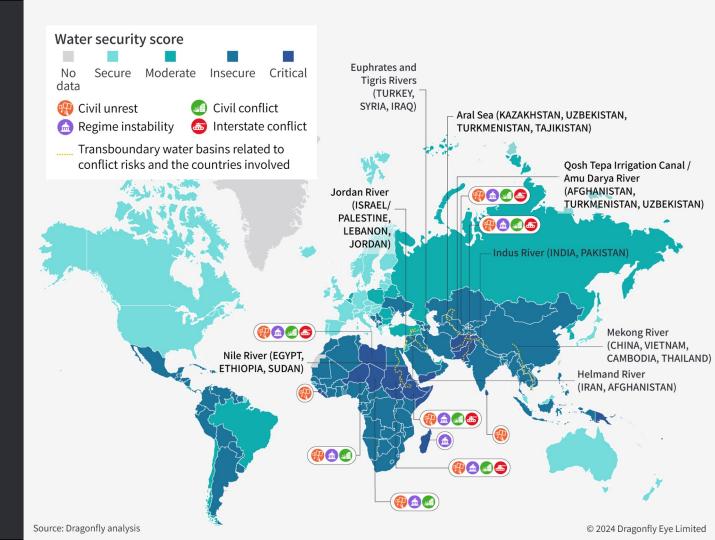


Arctic norms are being tested as states establish strategic security footprints

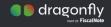




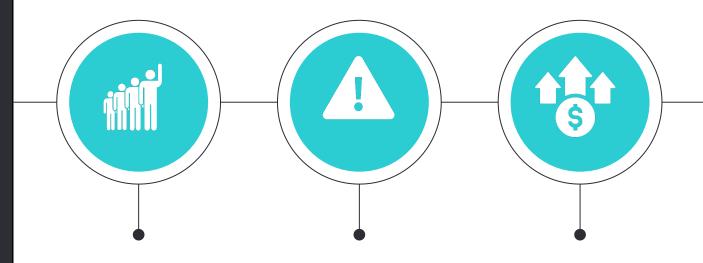
Disputes over transboundary water resources are likely to be a key instability flashpoint







Efforts to adapt to and mitigate climate risks will shape geopolitics



Demand for clean energy increases competition

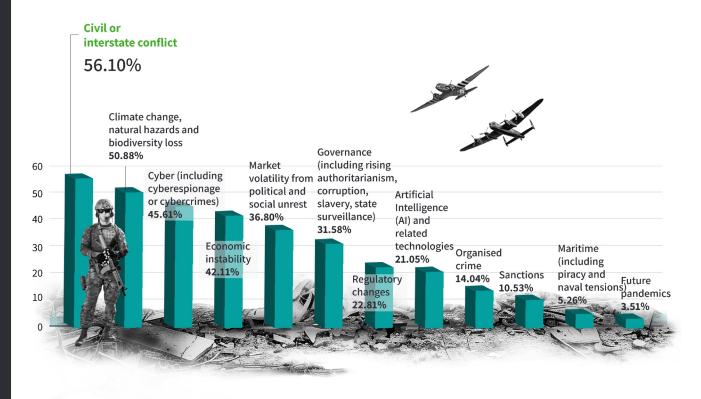
Diverging views on more extreme responses

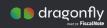
Gap between climate action and ambition



Climate change is recognised as posing a major risk

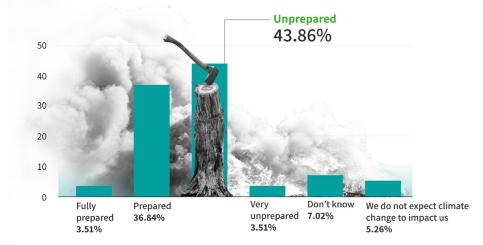
Which of the following risks will have the worst impact on your sector over the next five years?





Yet most organisations feel they are not ready

In your view, how prepared is your organisation to cope with the effects of climate change, natural hazards and biodiversity loss over the next five years?



Do you agree with the following statement: 'the security implications of climate change are widely understood within my organisation and are routinely accounted for within strategic decision-making'?



Thank you.



Download *Strategic Outlook 2024* here:



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