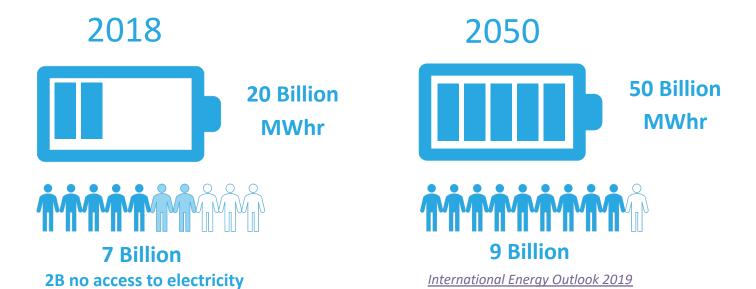




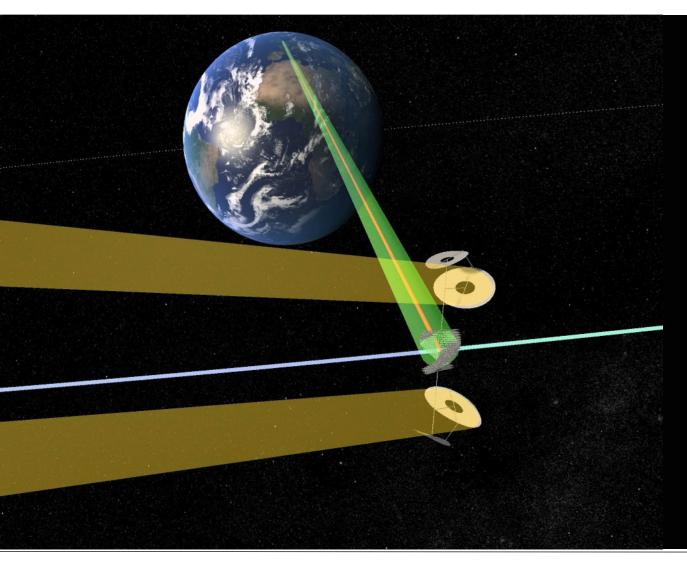
The global energy challenge



Туре	How many for 40Bn MWhr?	How quick?	Current speed	Issues
A	2000 x Hinkley Point C (0.02B MWhr each)	0.2/day	5-20 years	Not mass produced, politics, not all countries nuclear, high cost, burn once
*	1,200,000 km² (35000 MWhr/km²)	100km²/day	5km²/day	Geopolitical cooperation, only suited to certain areas, intermittent, needs global infrastructure, storage
扩	7,000,000 (6M MWhr for 3MW onshore)	650/day	28 days	Concrete, geopolitical cooperation, only suited to certain areas, intermittent, needs global infrastructure, storage



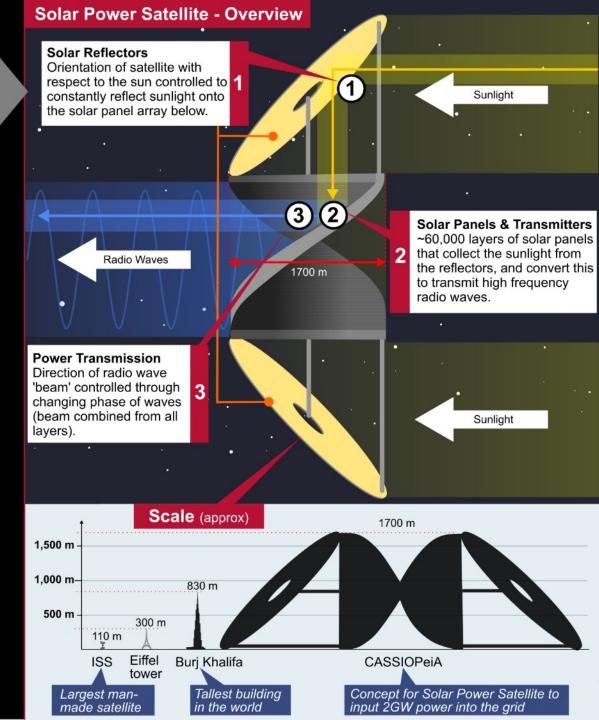
Why Space Based Solar Power?



There is 100 times more solar energy available from a narrow strip around the earth at GEO, than the forecast global energy demands of humanity in 2050.

- Independent studies confirm it is technically and economically viable
- Potential to provide fully renewable, baseload generation at scale: provide resilience to Net Zero pathways.
- Supports the UK's space strategy
- Potential for international leadership from a position of moral strength.
- Main barrier to date (cost of launch) is rapidly shrinking.

Solar Power Satellite Collecting solar power and transmitting down to Earth • 2,000 tonnes • 1,700 m diameter • Geosynchronous Orbit - 35,786 km Wireless Power Transmission CASSIOPeiA Solar Power Satellite concept (International Electric) High frequency radio wave transmission from satellite to receiver on ground (ground station) • Specific frequency (e.g. 2.45 GHz) Locked onto pilot beam from ground station **Ground Station (Rectenna)** • ~5 km (diameter) scale rectenna Receiving 245 W/m² high frequency radio wave power · Generating 2 GW into grid

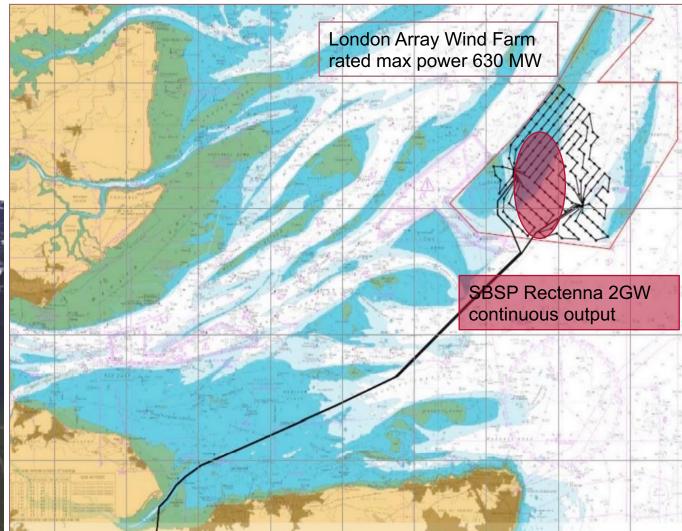




Rectenna scale and siting

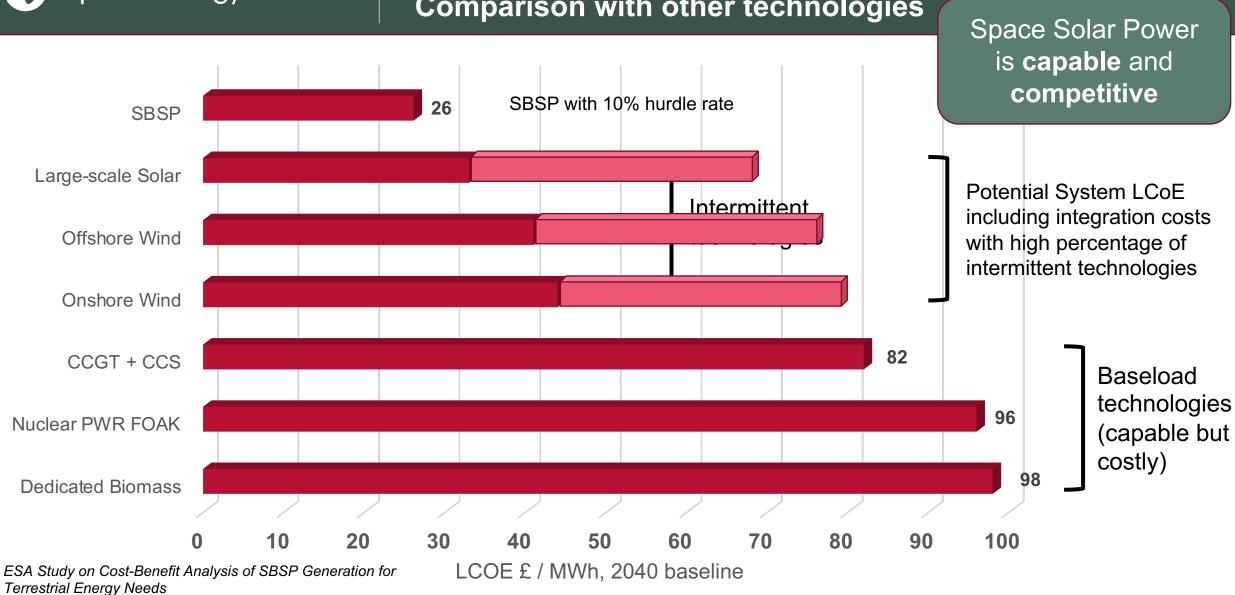
- Size about 7 km x 13 km in UK latitude
- Requires contiguous area
- Sited in remote areas or coastal regions
- 8% area of wind farm and 40% area of terrestrial solar farm of equivalent output













Why is Space Based Solar Power now viable?

- Space launch costs reduced by 90%
- Space hardware costs reduced by 99%
- Latest Solar Power Satellites are lower mass
- Enabling technologies are maturing space robotics, PV
- Urgent need to develop new energy technologies





Space Based Solar Power - desirable attributes

Energy generation	Continuous baseload power Competitive cost of electricity		
Energy Security	Security of fuel supply Resilience to hostile threats		
Grid integration	Scalable and safe Despatchable, high load factor		
Environmental impact	Low carbon footprint 24 gCO ₂ /kWh Low area usage (8% of equivalent wind farm)		
Delivering Net Zero	Operational system by 2040 Integrates with other technologies		
Flexible energy	Export opportunities Green H ₂ and water desalination		

Space Based Solar Power is **clean** and highly **capable**



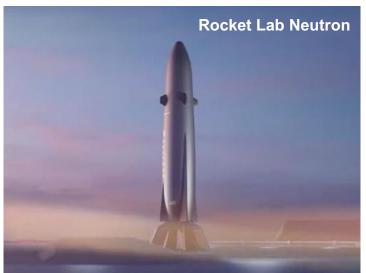
Fully reusable space transportation





- Partial / full reusability
- Rapid turnaround & minimal refurbishment
- Service life / number of flights
- Reliability and insurance
- Cross range capability

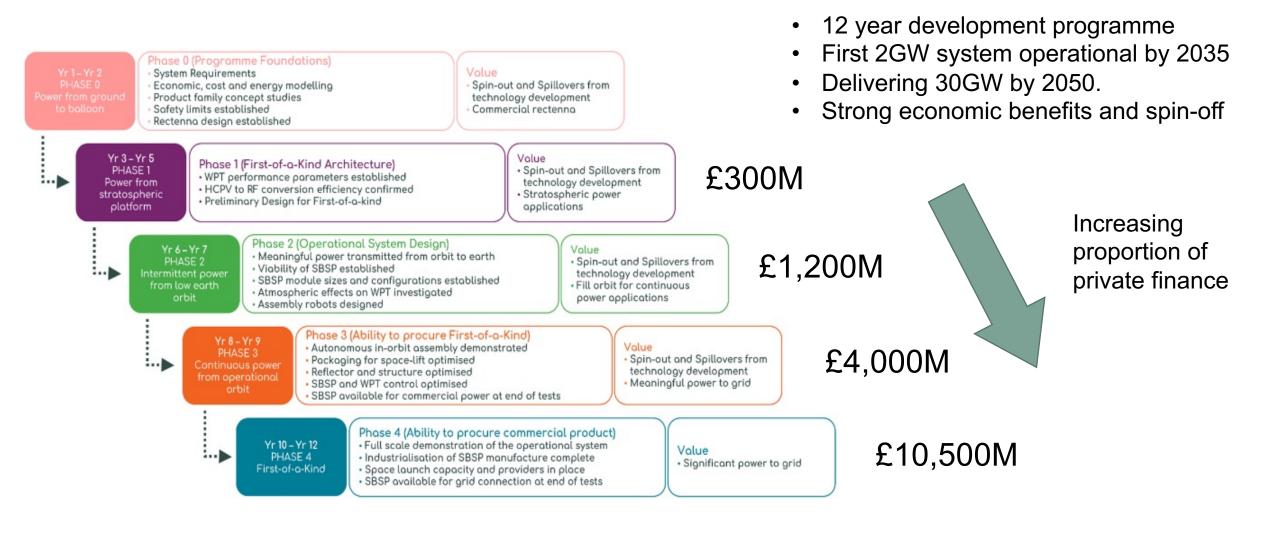






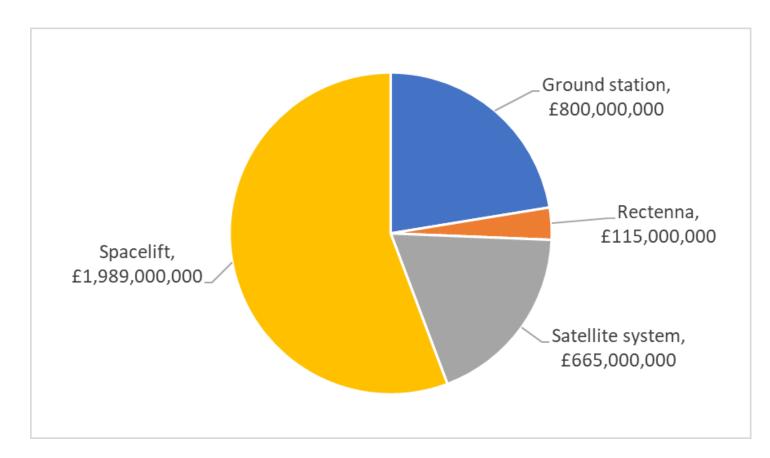


12 year development roadmap Substantial generation capacity operational by 2050





Capital cost of production systems



2018 economic conditions

- £3.57 Billion for 2 GW system
- Ground station includes
 - pre-development costs
 - Power station infrastructure
 - Land purchase cost
 - Satellite control station
- Satellite system includes
 - Solar Power Satellite
 - In-space autonomous assembly
- Spacelift includes
 - Earth to orbit
 - In space transportation
 - Launch insurance

Space Based Solar Power – strong alignment with Government priorities

Net Zero

- Substantial energy by 2040+
- De-risks Net Zero
- Sustainable

Growing space capability

- Supports goal 10% of global market
- Aligns with National Space Strategy
- Relevant industry, academia expertise

UK global position

- International collaboration

Economic prosperity

- Competitive affordable energy
- Wider spin-off benefits
- **Export potential**

Security of CNI

- Security of supply
- Reliability / dependability
- Resilience to disaster / terrorism

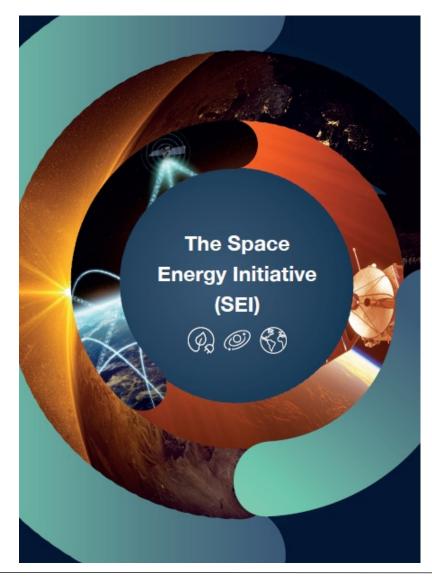
Industrial Strategy

- Levelling up and regional support
- Establish brand new industry
- Create high value skilled jobs

- Major infrastructure programme
- Global societal benefit



The Space Energy Initiative over 70 capable organisations backing SBSP for the UK





ALDEN













nano avionics





partners

nationalgrid



FRAZER-NASH CONSULTANCY



Department for **Business & Trade**





& Technology





fieldfisher











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Any Questions?

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