

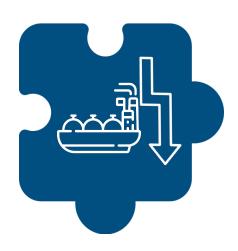
The German "Energiewende"

Westminster Energy Forum on 1 March 2023

The energy transition is the guarantor of a secure, climate-neutral and economically successful future



Mitigating climate change



Reducing dependency on fossil fuel imports



Improving energy security



What is needed for the Energiewende?

Efficiency first



Direct use of renewables



Sector coupling



The Energiewende is Germany's long-term energy and climate strategy

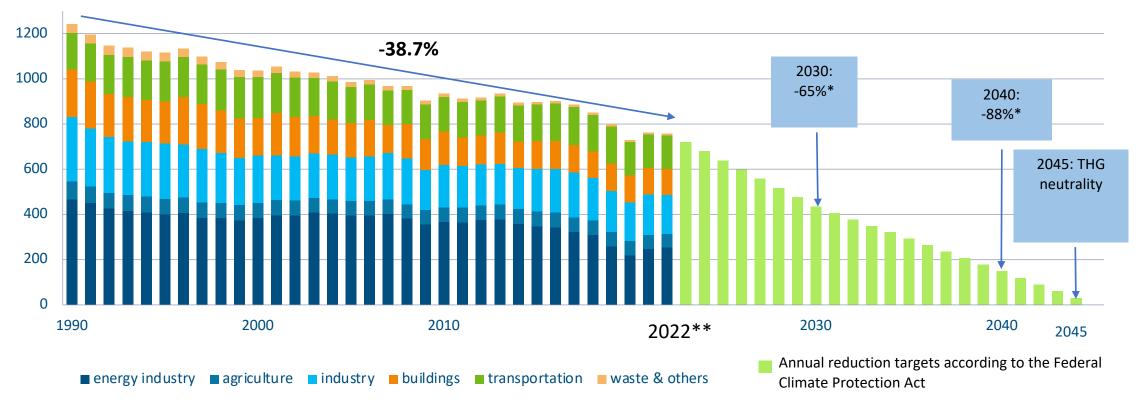
		2022	2030	2040	2045	2050
Climate	Greenhouse gas emission (vs. 1990)	-38.7%*	-65%	-88%	GHG neutral	GHG sink
Renewable Energy	Gross electricity consumption	46.5%*	80%			
	Gross final energy consumption	22.0%*	30%	45%		60%
Energy Efficiency	Primary energy consumption (vs. 2008)	-15.2% (2021)	- <u>30%</u>			-50%
	Final energy productivity (vs. 2008)	1.4% p.a. (2008-20)		+2.1% p.a. (2008-2050)		
	Primary energy demand in buildings (vs. 2008)	-23.6% (2019)	•			-80%
	Final energy consumption in transport (vs. 2005)	-11.4% (2020)	•			-40%

*preliminary data



Germany has made progress in reducing its emissions, but more action is needed

Greenhouse gas emissions and reduction targets in Germany

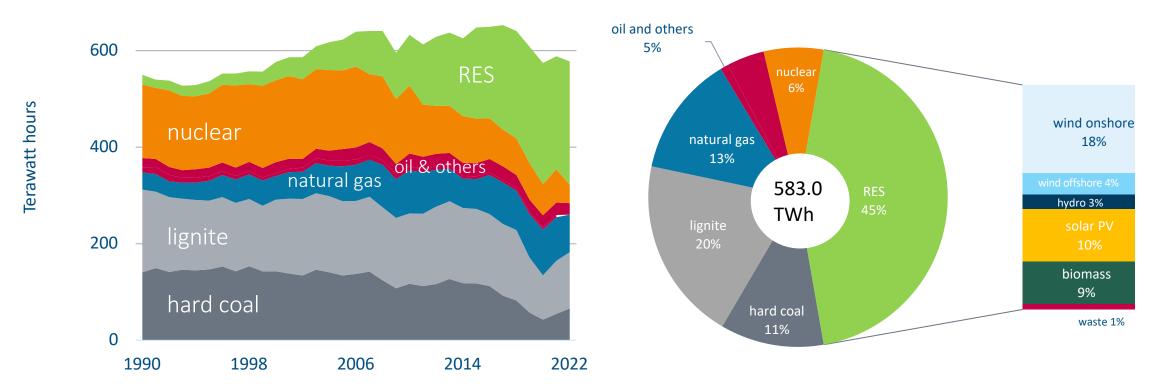




Source: Guidehouse 2023 based on AGEN 2022

Renewables have become Germany's No. 1 source of electricity

Development and status quo of gross electricity generation by sources in Germany in 2022

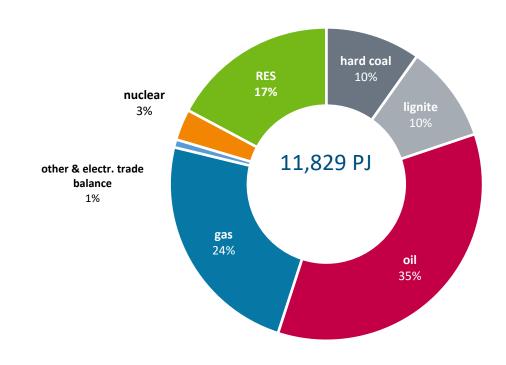




Wind, solar PV and biomass have driven the growth of renewables in German primary energy consumption

Primary energy consumption by energy sources in Germany in 2022

- Renewables have a share of 17% in 2022
- The share of nuclear energy substantially decreased from 11% in 1990 to 3% in 2022
- Gas consumption decreased from 26.7% in
 2021 to 24% in 2022
- Primary energy consumption decreased by
 21% since 1990





Germany adopts ambitious climate measures to achieve climate neutrality by 2045



Renewable Energy Act

80% renewable electricity production by 2030, almost 100% by 2035.



Wind power

2% of Germany's national territory will be reserved for wind power. (2022: 0.5%).



Electricity prices

Renewable energy levy will be financed through general state budget.



Solar PV

Target increased to 215 GW by 2030 (2022: 58.7 GW).



Carbon Contracts for Difference (CCfDs)

Germany will launch CCfDs to support the industrial transformation.



Heating Strategy

By 2030, 50% of total heat is to be generated in a climate-neutral way.



Energy Efficiency

From 2025, all new buildings are to comply with Efficiency House 40 standard



Hydrogen

Germany will increase the target for electrolysers to 10 GW by 2030.



Adopted measures
Announced measures

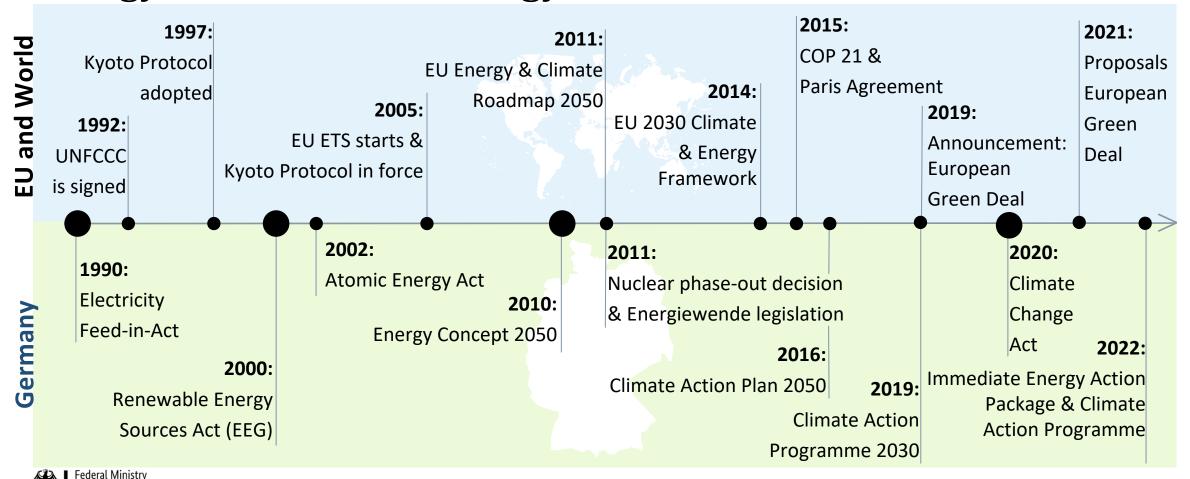
Thank you.

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BMWK 2017 Source: Guidehouse 2022 based on BMU 2021 &

The Energiewende forms part of an integrated European energy and climate strategy



for Economic Affairs and Climate Action