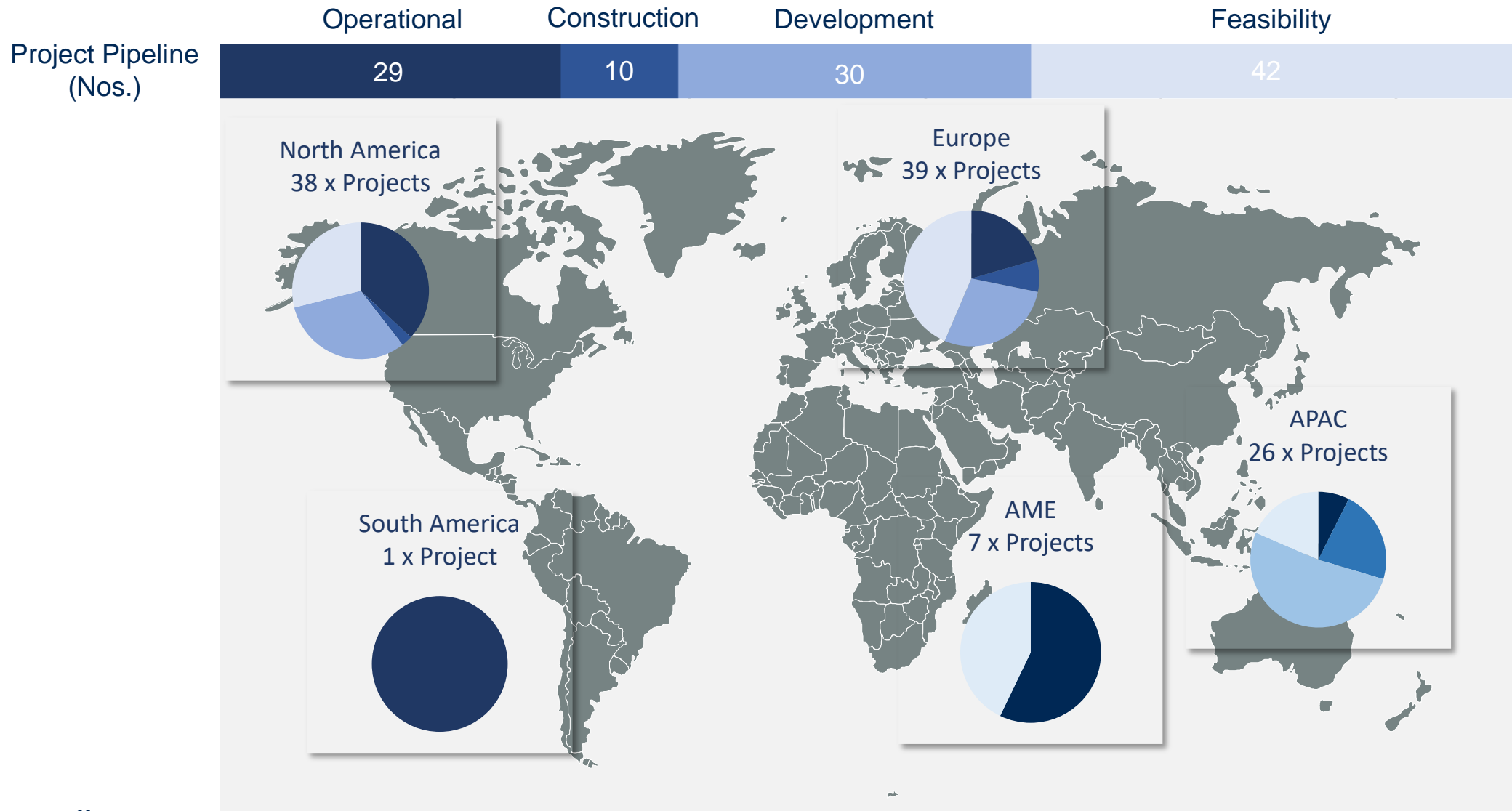


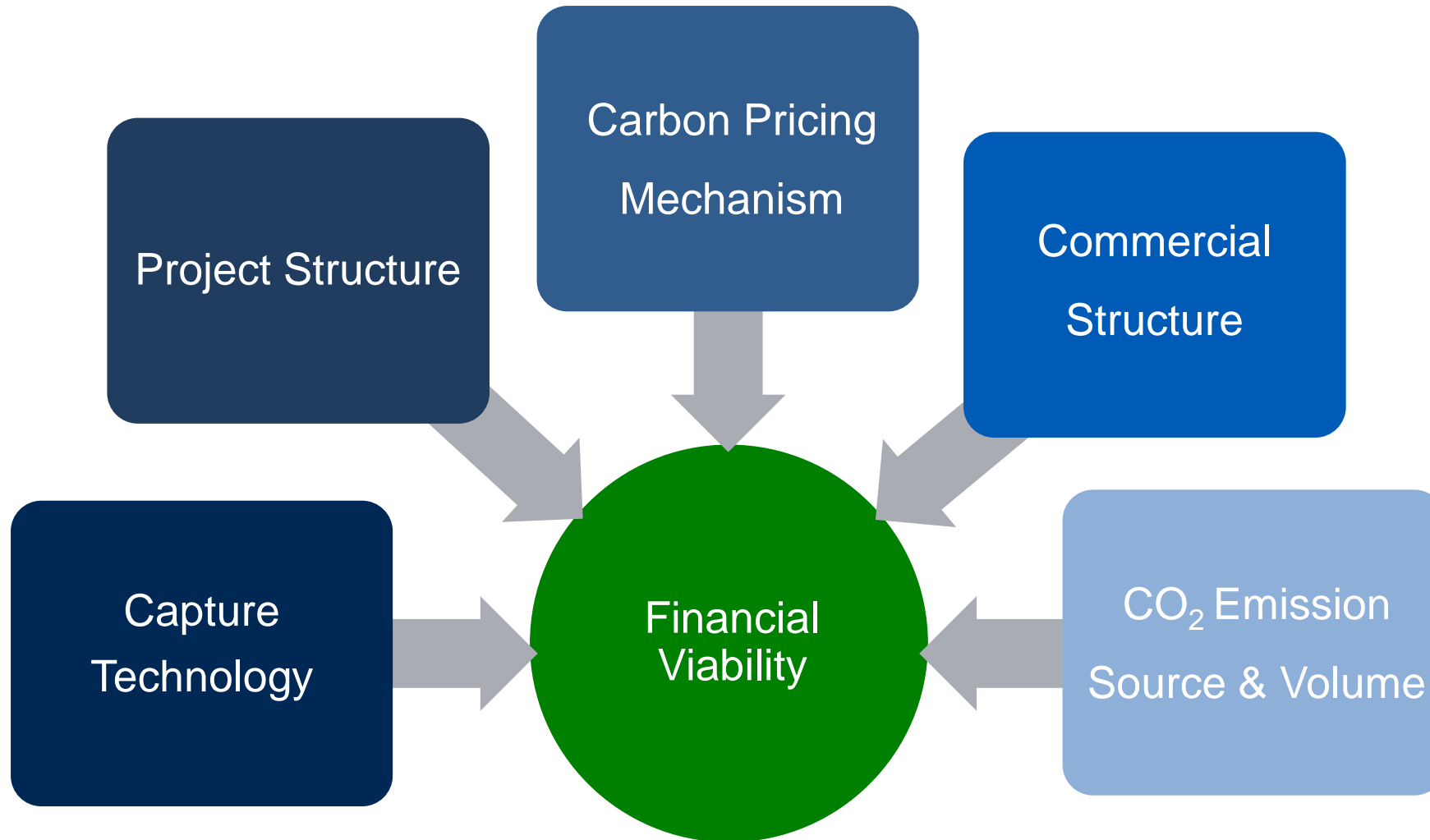
# Essential Elements for Investment in CCUS

7 December 2021

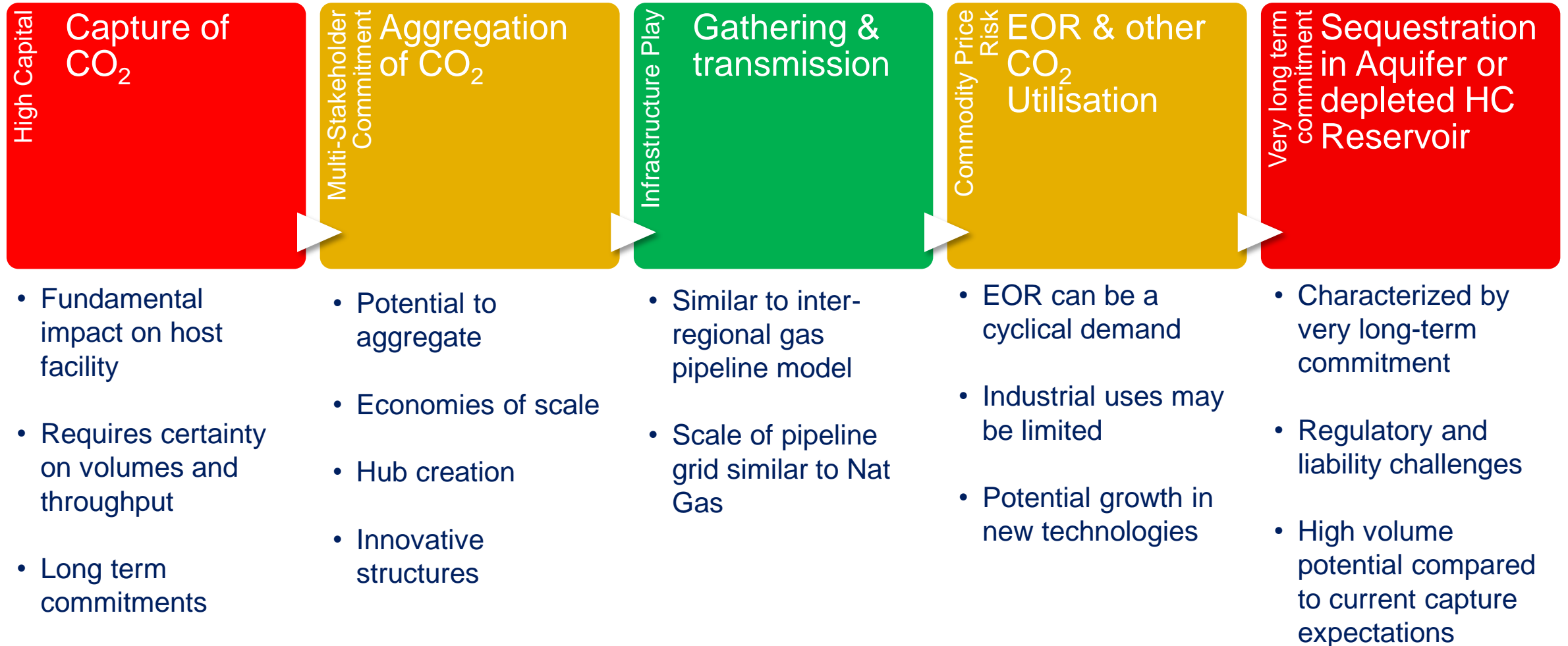
# Emerging Global CCUS Project Pipeline



# Key Sensitivities to Financial Viability



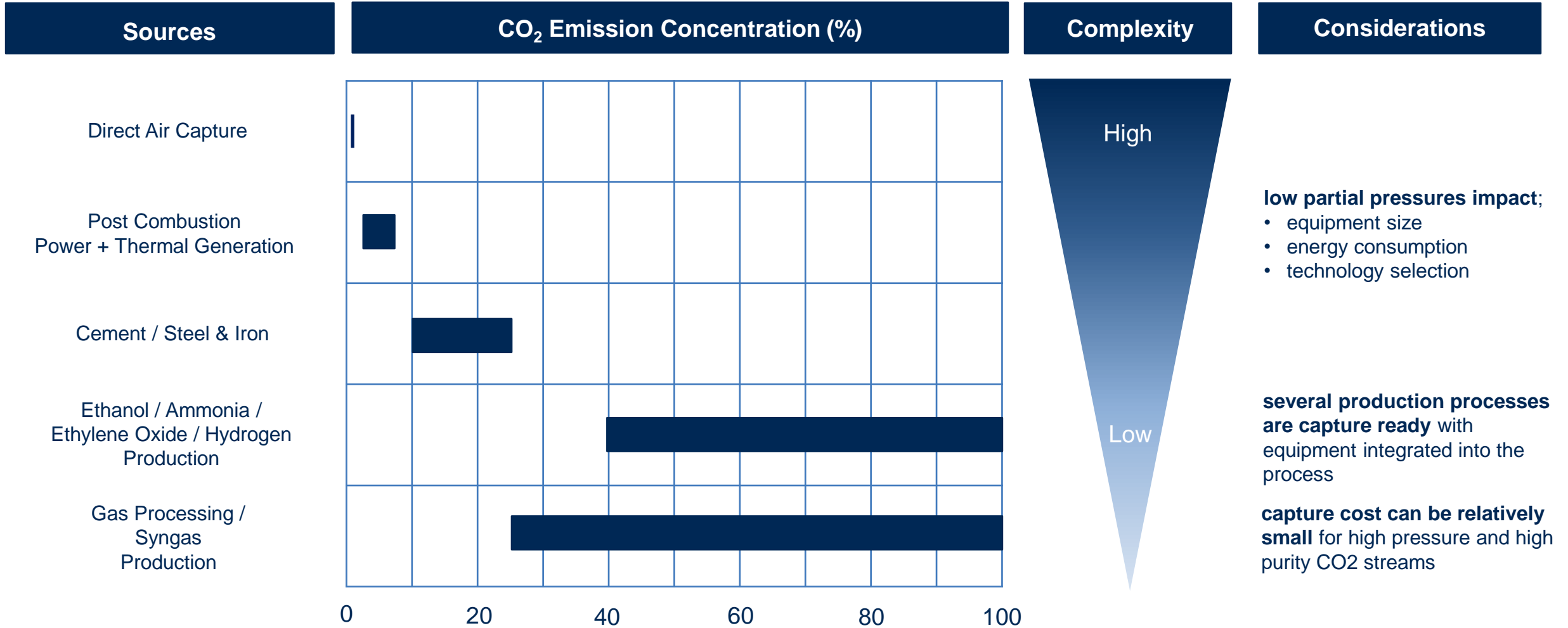
# Emerging Business Models Along CO<sub>2</sub> Value Chain



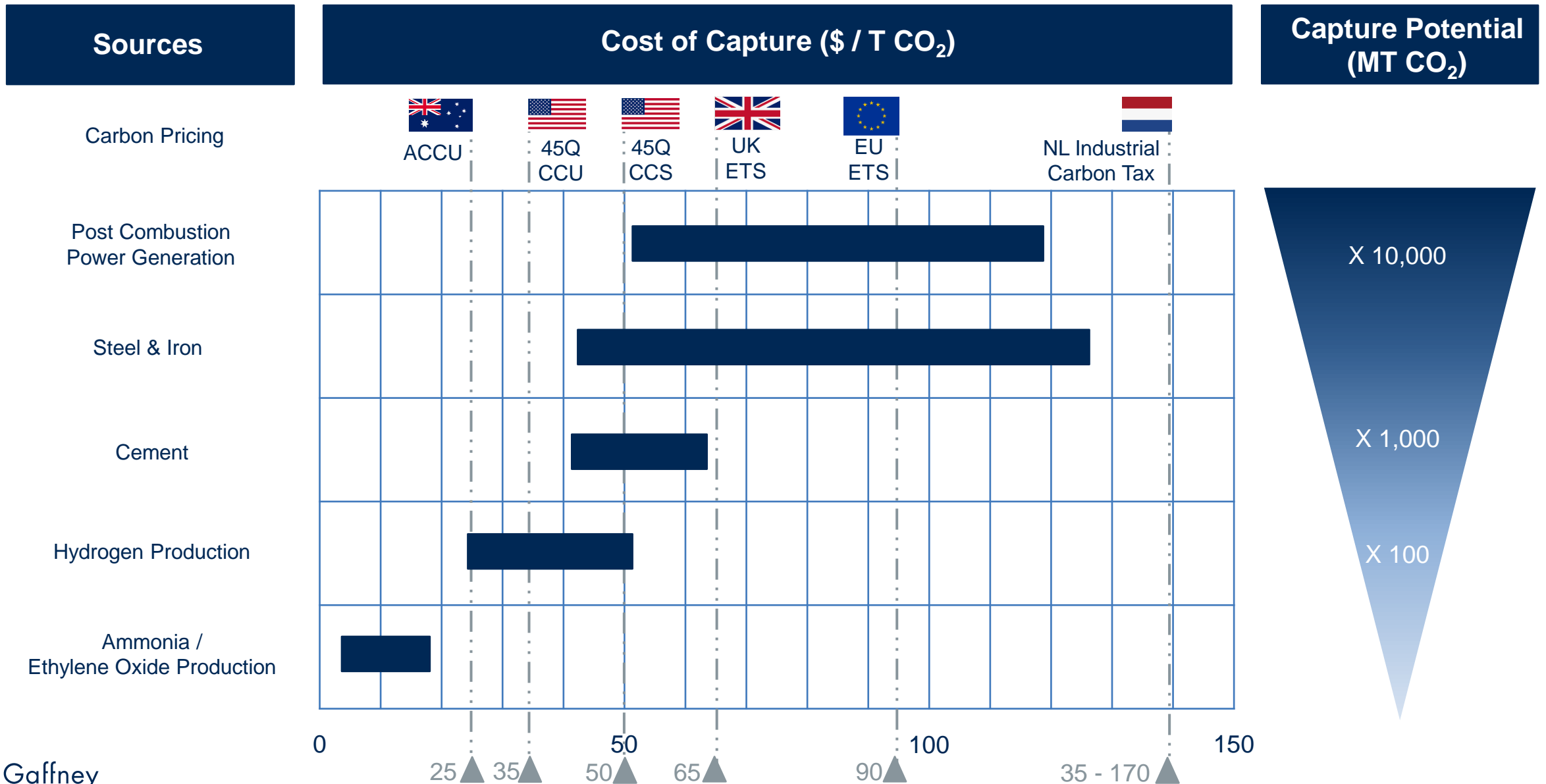
Investor Risk: ■ Low ■ Medium ■ High

# Emitter Source Profiles

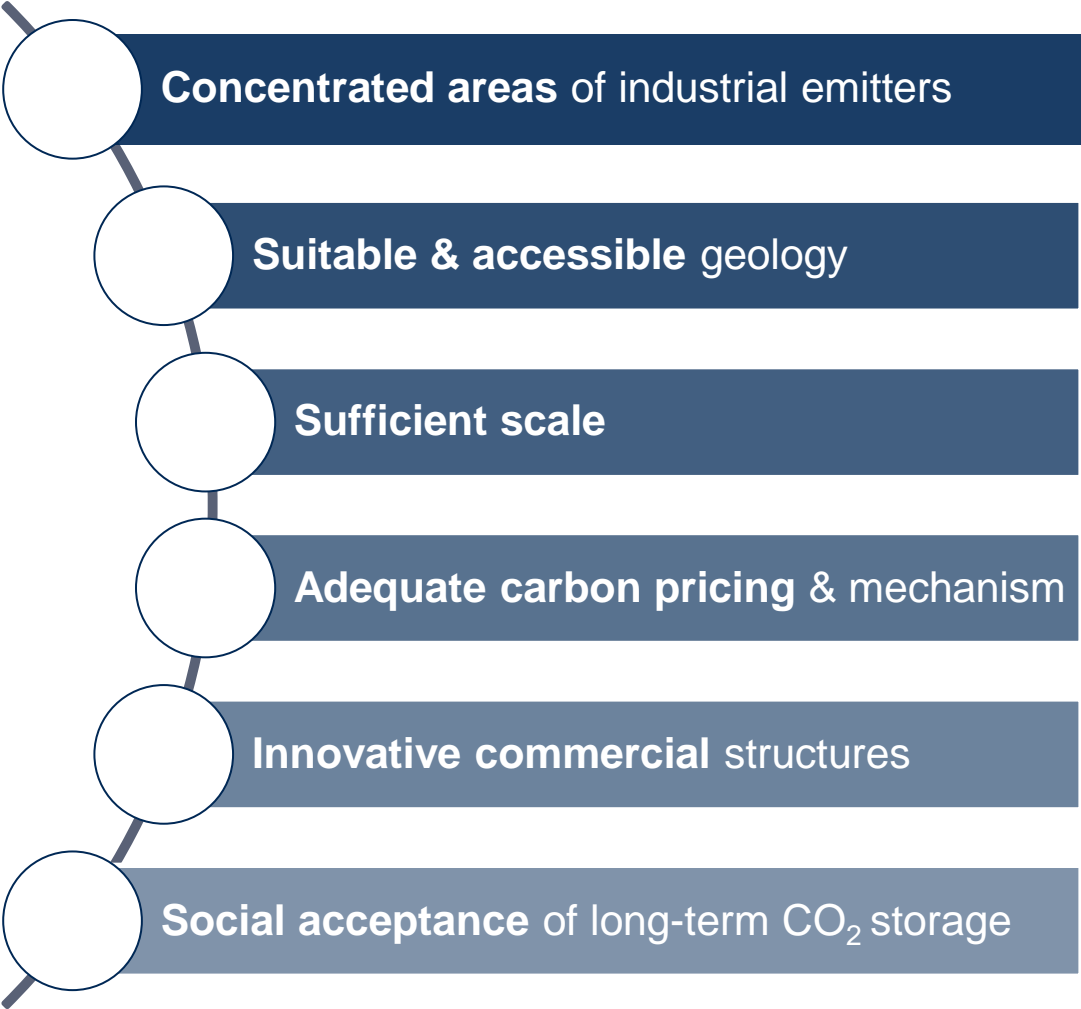
capture cost is largely driven by emission stream pressure + CO<sub>2</sub> concentration



# CO<sub>2</sub> Capture Potential Sensitivity to Carbon Price



# Essential Elements for Investment in CCUS



# Gaffney Cline

[mark.wilkie@gaffneycline.com](mailto:mark.wilkie@gaffneycline.com)